nippn

(August 6, 2026)

Summary of Consolidated Financial Results for the First Quarter of FY2027, and Forecast of Consolidated Financial Results for FY2027

＜ Consolidated Financial Results ＞

(Millions of yen, percentage figures show year-on-year ratio.)

	Net Sales		Operating Income		Ordinary Income		Profit Attributable to Owners of Parent	
1Q of FY2027	107,213	102.9%	4,305	77.3%	5,948	87.9%	4,292	91.2%
1Q of FY2026	104,219	102.2%	5,570	108.5%	6,764	103.4%	4,705	49.9%

NIPPN CORPORATION (President and CEO: Toru Otao; Head office: Chiyoda-ku, Tokyo; hereinafter "NIPPN") and its group companies are striving to continuously improve its corporate value based on the management philosophy of "Contributing to the realization of a sustainable society by pursuing the well-being (happiness, health, and smiles) of people."

During the first three months of fiscal 2027, we pursued a unified brand strategy across categories, by seeking to enhance high-value-added products in each category, for our core brand "Oh'my Premium." For frozen pasta, we sought to further increase the brand awareness and value penetration, by launching a new TV commercial underlining the visual richness and abundance of ingredients and the expected satisfaction.

Furthermore, for frozen one-plate meals, we launched "nippn IRODORI GOHAN" as a new master brand following the brand "Oh'my Premium" under the brand message, "Joy in every bite," driven by the desire to bring consumers great taste that satisfies both body and soul. We will continue to focus more than ever on delivering the great taste that is the value our consumers truly seek.

In addition, as a new approach, we concluded a principal partner contract with a volleyball team "FRAGOLAD KAGOSHIMA," which participates in the SV League, the top volleyball league in Japan. In the future, we will work to contribute to the community through co-creation with the volleyball team, in addition to strengthening the ability to communicate the brand through display of our logo on the uniform, etc.

With these measures, we will strive to further strengthen the competitive market advantage of our brand, stabilize the revenue base, and increase our corporate value.

In the first three months of fiscal 2027, net sales increased by 2.9% year-on-year to ¥107,213 million, due to firm sales volumes as well as price revisions implemented in response to various rising costs. In terms of profit, due to an increase in various costs, including raw material, personnel and logistics costs, in each business, and due to an increase in depreciation expenses resulting from newly operational mills and plants, operating income decreased by 22.7% year-on-year to ¥4,305 million, ordinary income decreased by 12.1% year-on-year to ¥5,948 million, and quarterly profit attributable to owners of parent decreased by 8.8% year-on-year to ¥4,292 million.

＜ Forecast of Consolidated Financial Results ＞

For the second quarter and beyond, the forecasts of the consolidated financial results for the first six months and the full year of fiscal 2027 announced on May 12, 2026 have been unchanged.

With regard to dividends, we plan to pay total cash dividends of ¥68 per share for the full year ending March 31, 2027, unchanged from the forecast.